

INSTRUCTIONS

- As per provision of Depository Act, 1999 and regulations made there under shares will only be issued in dematerialized condition. Please mention your Beneficiary Owner (BO) Account number in the application form. If you do not mention your valid Beneficiary Owner (BO) Account, your application will be treated as invalid.
- All information must be typed or written in full (in Block Letters) in English or in Bengali and must not be abbreviated.
- Application must be made on the Company's printed form/photocopy or on typed copy/hand written form thereof.
- Application must not be for less than 250 Ordinary Shares and must be for a multiple of 250 Ordinary Shares. Any Application not meeting these criteria will not be considered for allotment purpose.
- Remittance for the full amount of the Shares must accompany each Application and must be forwarded to any of the Bankers to the favoring A/C. Remittance should be in the form of Cash/ Cheque/ Bank Draft/ Pay Order payable to one of the Bankers to the Issue A/C "Global Heavy Chemicals Limited" and crossed "A/C Payee only" and must be drawn on a Bank in the same town as the Bank to which the Application Form has been sent.
- In the case of Joint Application Form, the Allotment Letter will be dispatched to the person whose name appears first on this Application Form and where any amount is refundable in whole or in part the same will be refunded by Account Payee Cheque by post/courier service to the person named first on this Application Form in the manner prescribed in the Prospectus.
- Joint Application Form for more than two persons will not be accepted. In case of Joint Application, each party must sign the Application Form.
- Application must be in full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Applications from financial and market intermediary companies must be accompanied by Memorandum and Articles of Association and Certificate of Incorporation.
- An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition 15% (fifteen) of the application money will be forfeited by the Commission and the balance amount will be refunded to the applicant.
- No receipt will be issued for the payment made with Application, but the bankers will issue a provisional acknowledgment to the Issue for Application lodged with them.
- In the case of non-allotment of securities, if the applicants' bank accounts as mentioned in their IPO Application Forms are maintained with the Bankers to the Issue, refund amount of those applicants will be directly credited into the respective bank "Account Payee" cheque(s) with bank account number and the name of bank and branch as mentioned in the application payable at Dhaka or Chittagong, as the case may be.
- Allotment shall be made solely in accordance with the instructions of the Securities and Exchange Commission (SEC).
- Making of any false statement in the Application or supplying of incorrect information therein or suppressing any relevant information shall make the Application liable to rejection and subject to forfeiture of application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited application money or share (unit) will be deposited in account specified by the Securities and Exchange Commission (SEC). This may be in addition to any other penalties as may be provided for by the law.
- Applications, which do not meet the above requirements, or Applications, which are incomplete, shall not be considered for allotment purposes.
- The Banker's to the Issue Banks shall be obliged to receive the A/C Payee Cheque(s) on the closing day of the subscription.
- No sale of securities shall be made, nor shall any money be taken from any person, in connection with such sale until 25 (twenty five) days after the prospectus has been published.
- The applicants who have applied for more than two applications using same bank account, their application will not be considered for lottery and the Commission may forfeit whole or part of their application too.

BANKERS TO THE ISSUE

Uttara Bank Limited

Local Office
Corporate Branch, Dhaka
Gulshan Branch, Dhaka
Karwan Bazar Branch, Dhaka
Shantinagar Branch, Dhaka
Satmasjid Road Branch, Dhaka
Pallabi Branch, Dhaka
Baniya Shakhia, Dhaka
B.B. Avenue Branch, Dhaka
Azimpur Branch, Dhaka
Islampur Branch, Dhaka
Uttara Branch, Dhaka
Joydevpur Branch, Dhaka
Narayanganj Branch
Agrabad Branch, Chittagong
Comilla Branch, Comilla
Mymensingh Branch
Sylhet Branch, Sylhet
Jessore Branch, Jessore
Sir Iqbal Road Branch, Khulna
Bogra Branch, Bogra
Rangpur Branch, Rangpur
Dinajpur Branch, Dinajpur
Barisal Branch, Barisal
Shaheb Bazar Branch, Rajshahi
Kushtia Branch, Kushtia
Tangail Branch, Tangail
Pabna Branch, Pabna
Cox's Bazar Branch, Cox's Bazar
Faridpur Branch, Faridpur

Premier Bank Limited

Dilkhusha Branch, Dhaka
Gulshan Branch, Dhaka
Banani Branch, Dhaka
Imamganj Branch, Dhaka
Karwan Bazar Branch, Dhaka
Motijheel Branch, Dhaka
Dhanmondi Branch, Dhaka
Uttara Branch, Dhaka
Khatungonj Branch, Chittagong
Elephant Road Branch, Dhaka
DEPZ Branch, Savar, Dhaka
Islami Banking Branch,
Mohakhali, Dhaka
Kakrail Branch, Dhaka
Rokeya Sarani Branch, Dhaka
Kalabagan Branch, Dhaka
Rampura Branch, Dhaka
Barishal Branch, Barishal
Narayanganj Branch, Narayanganj
Zinzira Branch, Dhaka
Nawabpur Road Branch, Dhaka
Agrabad Branch, Chittagong
Meghna Ghat Branch, Narayanganj
Pahartoli Branch, Chittagong
Khulna Branch, Khulna
Islami Banking Branch, Sylhet
O.R Nizam Road Branch, Chittagong
Tongi Branch, Tongi, Gazipur
Moulvibazar Branch, Moulvibazar

IFIC Bank Limited

Federation Branch, Dhaka
Dhanmondi Branch, Dhaka
Moakhali Branch, Dhaka
Banani Branch, Dhaka
Shantinagar Branch, Dhaka
Elephant Road Branch, Dhaka
Islampur Branch, Dhaka
Karwan Bazar Branch, Dhaka
Naya Palton Branch, Dhaka
Uttara Branch, Dhaka
Malibagh Branch, Dhaka
Pallabi Branch, Dhaka
Lamatia Branch, Dhaka
Narsingdi Branch, Narsingdi
North Brook Hall Road Branch, Dhaka
Narayanganj Branch, Narayanganj
Faridpur Branch, Faridpur
Mymensingh Branch, Mymensingh
Stock Exchange Branch, Dhaka

Pragati Sarani Branch, Dhaka
Mirpur Branch, Dhaka
Agrabad Branch, Chittagong
CDA Avenue Branch, Chittagong
Madam Bibir Hat Branch, Chittagong
Cox's Bazar Branch, Cox's Bazar
Sheikh Mujib Road Branch, Chittagong
Comilla Branch, Comilla
Brahmanbaria Branch, Brahmanbaria
Choumuhani Branch, Noakhali
Feni Branch, Feni
Alanker More Branch, Chittagong
Rajshahi Branch, Rajshahi
Rangpur Branch, Rangpur
Bogra Branch, Bogra
Pabna Branch, Pabna
Dinajpur Branch, Dinajpur
Khulna Branch, Khulna
Bora Bazar Branch, Khulna
Jessore Branch, Jessore
Kushtia Branch, Kushtia
Barisal Branch, Barisal
Sylhet Branch, Sylhet
Moulvi Bazar Branch, Moulvi Bazar
Uposohor Branch, Sylhet
Tultiker Branch, Sylhet

Jamuna Bank Limited

Mohakhali Branch, Dhaka
Sonargong Road Branch, Dhaka
Moulvibazar Branch, Dhaka
Dilkhusha Branch, Dhaka
Motijheel Branch, Dhaka
Shantinagar Branch, Dhaka
Gulshan Branch, Dhaka
Dhanmondi Branch, Dhaka
Naya Bazar Islami Banking Branch,
Foreign Exchange Branch, Dhaka
Dholikhil Branch, Dhaka
Banani Branch, Dhaka
Malibagh Branch, Dhaka
Mirpur Branch, Dhaka
Uttara Branch, Dhaka
Christia Market Branch, Dhaka
Rayerbag Branch, Dhaka
Islampur Branch, Dhaka
Ring Road Branch, Dhaka
Narayanganj Branch, Narayanganj
Savar Branch, Dhaka
Tongi Branch, Dhaka
Agrabad Branch, Chittagong
Khatungonj Branch, Chittagong
Jubilee Road Islami Banking Branch, Chittagong
Bahaddarhat Branch, Chittagong
Kadamtali Branch, Chittagong
Anderkilla Branch, Chittagong
Bhatiyari Branch, Chittagong
Narirabad Branch, Chittagong
Dewanhat Branch, Chittagong
Comilla Branch, Comilla
Feni Branch, Feni
Bogra Branch, Bogra
Dinajpur Branch, Dinajpur
Sylhet Branch, Sylhet
Rajshahi Branch, Rajshahi
Kustia Branch, Kustia
Barishal Branch, Barishal
Mymensingh Branch, Mymensingh

Eastern Bank Limited

Principal Branch, Dilkusha, Dhaka
Motijheel Branch, Dhaka
Mirpur Branch, Dhaka
Bashundhara Branch, Dhaka
Shamoly Branch, Dhaka
Narayanganj Branch
Choumuhoni Branch, Dhaka
Moulvibazar Branch
Uttara Garib-E-Newaz Branch
Siraj-Ud-Doula Road Branch, Chittagong
Chouhatta Branch, Sylhet
Agrabad Branch, Chittagong

Khatungonj Branch, Chittagong

Bogra Branch
Khulna Branch
Rajshahi Branch
Savar Branch
Jessie Branch
Mirpur Dar-Us-Salam Road Branch
O. R. Nizam Road Branch, Chittagong
Uposohor Branch, Sylhet

AB Bank Limited

Motijheel Branch, Dhaka
New Elephant Road Branch, Dhaka
Dhanmondi Branch, Dhaka
Islampur Branch, Dhaka
Karwan Bazar Branch, Dhaka
Progati Sharani Branch, Dhaka
Rokeya Sharani Branch, Dhaka
Mirpur Branch, Dhaka
Kakrail Branch, Dhaka
Khulna Branch, Khulna
VIP Road Branch, Sylhet
Agrabad Branch, Chittagong
Rajshahi Branch, Rajshahi
Rangpur Branch, Rangpur
Barisal Branch, Barisal
Naogaon Branch, Naogaon

Southeast Bank Limited

Principal Branch, Dhaka
Corporate Branch, Dhaka
Imam anj Branch, Dhaka
Dhanmondi Branch, Dhaka
Uttara Branch, Dhaka
New Elephant Road Branch, Dhaka
Rokeya Sharani Branch, Dhaka
Kakrail Branch, Dhaka
Banani Branch, Dhaka
Bangshal Branch, Dhaka
New Eskaton Branch, Dhaka
Karwan Bazar Branch, Dhaka
Sat Moshjid Road Branch, Dhaka
Shaymoli Branch, Dhaka
Aganagar Branch, Dhaka
Pragati Sarani Branch, Dhaka
Madhabdi Branch (Rural), Narahingdi
Ashulia Branch (Rural), Dhaka
Narayanganj Branch, Narayanganj
Joypara Branch (Rural), Dhaka
Savar Branch, Dhaka
Mouchak Branch, Dhaka
Konabari Branch (Rural), Gazipur
Moulvibazar Branch, Moulvibazar
Pahartali Branch, Chittagong
Chouhatta Branch, Sylhet
Ladighirpaar Branch, Sylhet
Pathantula Branch, Sylhet
Agrabad Branch, Chittagong
Jubilee Road Branch, Chittagong
Halishahar Branch, Chittagong
Chowmuhani Branch, Noakhali
CDA Avenue Branch, Cox's Bazar
Chagalnaiya Branch, Feni
Momin Road Branch, Chittagong
Rangpur Branch, Rangpur
Bogra Branch, Bogra
Khulna Branch, Khulna
Barisal Branch, Barisal
Rajshahi Branch, Rajshahi

United Commercial Bank Limited

Principal Branch, Dhaka
Nayabazar Branch, Dhaka
Dhanmondi Branch, Dhaka
Narayanganj Branch
Mirpur Branch, Dhaka
Uttara Branch, Dhaka
Corporate Branch, Gulshan Avenue,
Gulshan Branch, Dhaka
Mohakhali Branch, Dhaka
Banani Branch, Dhaka
Tejgaon Branch, Dhaka

Bijoynagar Branch, Dhaka
Mymensingh Branch
Khatungonj Branch, Chittagong
Agrabad Branch, Chittagong
Cox's Bazar Branch
Jubilee Road Branch, Chittagong
Comilla Branch
Majdee Court Branch, Noakhali
Sylhet Branch, Sylhet
Pabna Branch, Pabna
Rangpur Branch
Dinajpur Branch
Bogra Branch, Bogra
Rajshahi Branch, Rajshahi
Khulna Branch, Khulna
Jessore Branch, Jessore
Kushtia Branch, Kushtia
Barisal Branch, Barisal
Faridpur Branch

National Bank Limited

Agrabad Branch, Chittagong
Anderkilla Branch, Chittagong
Bangshal Road Branch, Dhaka
Banani Branch, Dhaka
Babubazar Branch, Dhaka
Bogra Branch, Bogra
Barisal Branch, Barisal
Elephant Road Branch, Dhaka
Foreign Exchange Branch, Dhaka
Gulshan Branch, Dhaka
Imamganj Branch, Dhaka
Islampur Branch, Dhaka
Jatrabari Branch, Dhaka
Karwan Bazar Branch, Dhaka
Khulna Branch, Khulna
Sylhet Branch, Sylhet
Feni Branch, Feni
S.K. Mojib Road Branch
Z.H. Sikder M.C Branch, Dhaka
Malibagh Branch, Dhaka
Khatungonj Branch, Chittagong
Lake Circus Branch, Dhaka
Tongi Branch, Gazipur
Rifles Square Branch, Dhaka
Pagla Bazar Branch, Narayanganj
CDA Avenue Branch, Chittagong
Gazipur Branch, Gazipur
Zindabazar Bazar, Sylhet
Mirpur Branch, Dhaka
Moakhali Branch, Dhaka
Mohammadpur Branch, Dhaka
Motijheel Branch, Dhaka
Dhanmondi Branch, Dhaka
Dilkhusha Branch, Dhaka
New Eskaton Branch, Dhaka
North Book Hall Branch, Dhaka
Pragati Sarani Branch, Dhaka
Savar Bazar Branch, Savar, Dhaka
Uttara Branch, Dhaka
Chawk Bazar Branch, Chittagong
Chowmuhani Branch, Noakhali
Pahartali Branch, Chittagong
Halishahar Branch, Chittagong
Jubilee Road Branch, Chittagong
Tangail Branch, Tangail
Comilla Branch, Comilla
Rangpur Branch, Rangpur
Rajshahi Branch, Rajshahi
Narayanganj Branch, Narayanganj
Netaiganj Branch, Narayanganj
Narsingdi Branch, Narsingdi
Faridpur Branch, Faridpur
Moulvibazar Branch, Moulvibazar
Mymensingh Branch, Mymensingh
Sunamgonj Branch, Sunamgonj

Investment Corporation of Bangladesh

Principal Branch, Dhaka
Agrabad Branch, Chittagong
Rajshahi Branch, Rajshahi

Khulna Branch, Khulna
Barisal Branch, Barisal
Sylhet Branch, Sylhet
Bogra Branch, Bogra
Local Office, Dhaka

Dutch-Bangla Bank Limited

Bijoynagar Branch, Dhaka
Barubhat Branch, Narsingdi
Narayanganj Branch, Narayanganj
B.B Road Branch, Narayanganj
Patherhat Branch, Chittagong
Dania Branch, Dhaka
Khulna Branch, Khulna
Sylhet Branch, Sylhet
Dhaka EPZ Branch, Savar, Dhaka
Board Bazar Branch, Gazipur
Netaiganj Branch, Narayanganj
Bogra Branch, Bogra
Barishal Branch, Barishal
Simrail Branch, Narayanganj
CDA Avenue Branch, Chittagong
Joypara Branch, Dhaka
Biswanath Branch, Sylhet
Moulvibazar Branch, Moulvibazar
Muradpur Bazar, Chittagong
Golapgonj Branch, Sylhet
Rajshahi Branch, Rajshahi
Savar Bazar Branch, Dhaka
Gazipur Chowrasta Branch, Gazipur
Feni Branch, Feni
Comilla Branch, Comilla
Jubilee Road Branch, Chittagong
Kadamtali Branch, Chittagong
Mirzapur Branch, Tangail
Cox's Bazar Branch, Cox's Bazar
Lohagara Branch, Chittagong
Manikgonj Branch, Manikgonj
Fatikhanni Branch, Chittagong
Konabari Branch, Gazipur
Choumuhoni Branch, Noakhali
Sonagazi Branch, Feni
Goala Bazar Branch, Sylhet
Khatungonj Branch, Chittagong
Mymensingh Branch, Mymensingh
Shahzadpur Branch, Sirajganj
Beani Bazar Branch, Sylhet
Chattak Branch, Sunamganj
Bandura Branch, Dhaka
Saidpur Branch, Nilphamari
Rangpur Branch, Rangpur
Jessore Branch, Jessore
Halishahar Branch, Chittagong
Basurhat Branch, Noakhali
Bemrangal Branch, Moulvibazar
Kushtia Branch, Kushtia
Pabna Branch, Pabna
Narsingdi Branch, Narsingdi
Santoshjid Road Branch, Dhaka
Kushtia Branch, Kushtia
Dinajpur Branch, Dinajpur
Dagonbhuiyan Branch, Feni
Gobindaganj Branch, Gaibandha
Bhulta Branch, Narayanganj
Narayanganj BSCIC Branch, Narayanganj
Tongi Branch, Gazipur
Salkhira Branch, Salkhira
Madaripur Branch, Madaripur
Munsiganj Branch, Munsiganj
Habiganj Branch, Habiganj
Chittagong EPZ Branch, Chittagong
Faridpur Branch, Faridpur
Shahjalal Uposohor Branch, Sylhet
Tangail Branch, Tangail
Mutauli Branch, Mutauli, Dhaka
Keraniganj Branch, Keraniganj
Uttara Branch, Uttara
Dighpait Branch, Sadar Jamalpur

Subscription

Opening on : December 09, 2012

Closing on : December 13, 2012

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